

GUIDE

TCA Portal Training



Version **1.0**

Date

Monday, August 4, 2025

Classification **Restricted**

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TCA Portal Training

Revised August 2024



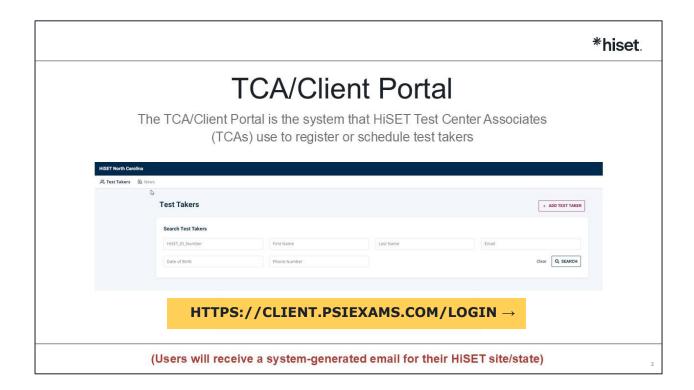
Hello, and Welcome to the HiSET training for the Test Center Associate (TCA) Portal training.

To view the Speaker Notes and follow along reading with the audio portion during this presentation, click on the NOTE PAPER icon, which is located to the left of the audio speaker volume button, on the menu bar on the lower right-hand side of the viewing screen.

This training should take approximately 20 to 25 minutes to complete. Let's get started!

Please click the Play or Forward button to advance the slide to the next page.



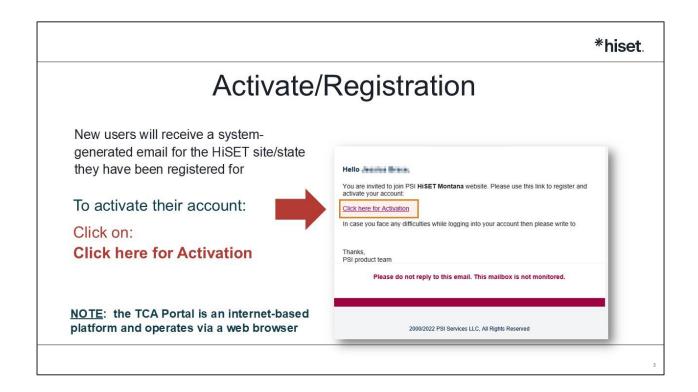


TCA Portal.

The TCA/Client Portal is the system that all HiSET Test Center Associates use to register or schedule test takers.

All new users will receive a system-generated email for the HiSET state and site they have been registered for.





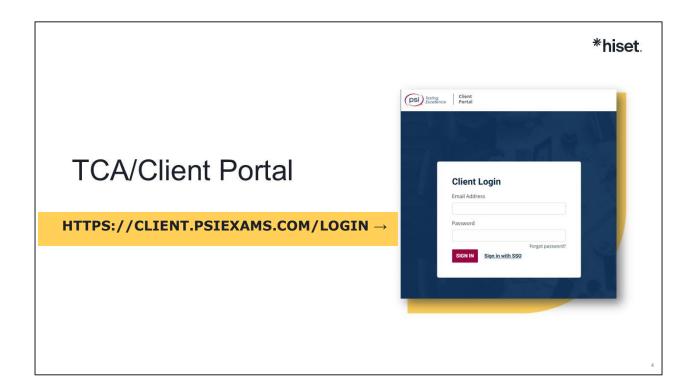
TCA Portal Registration.

New users will receive a system-generated email for the HiSET site and state they have been registered for. To activate their account: Click on the "Click Here for Activation" hyperlink.

Just an FYI to note: the TCA Portal is an internet-based platform and does not need a server, as is operates fully via a simple web browser internet connection.



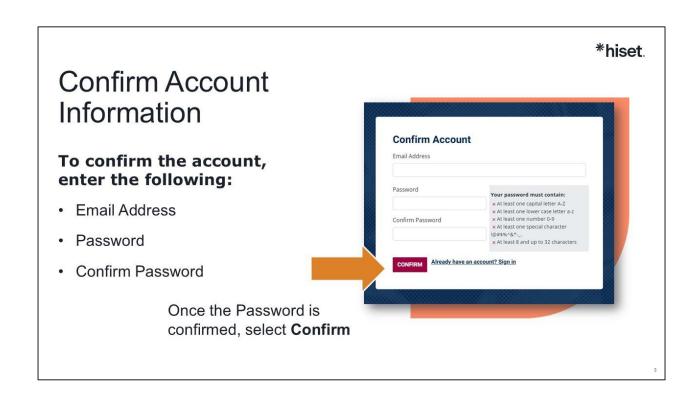
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The TCA Portal.

After you have received your initial instructions to login, to create a password, bookmark this site on your computer as a "favorite" so you will have easy access to go back and login.





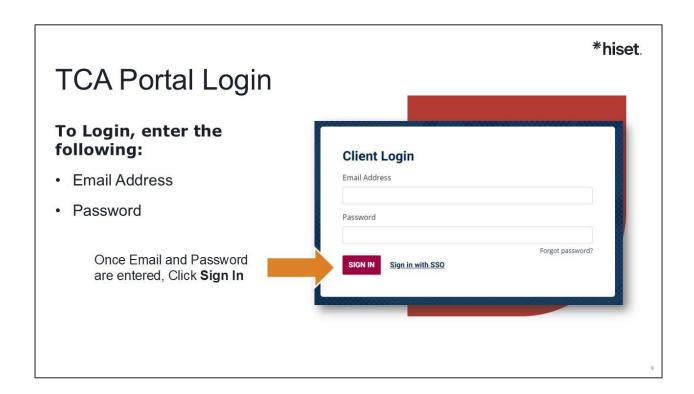
Confirm Account.

The system will prompt the TCA to Confirm their Account information.

To confirm the account, the TCA will enter their email address, create a Password and then confirm the password. Once the Password is confirmed select Confirm.



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TCA Portal Login.

To login to the TCA portal enter the email address and the password that was used when registering for the account. Once the Email and Password are entered, Click on Sign In.

It would be a good idea to "bookmark" this site as a "favorite" on your computer.



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Deactivation Due to Inactivity

Users are required to login at least every 60 days for the username to remain active.

If your username becomes deactivated/blocked due to inactivity or you are having login issues:

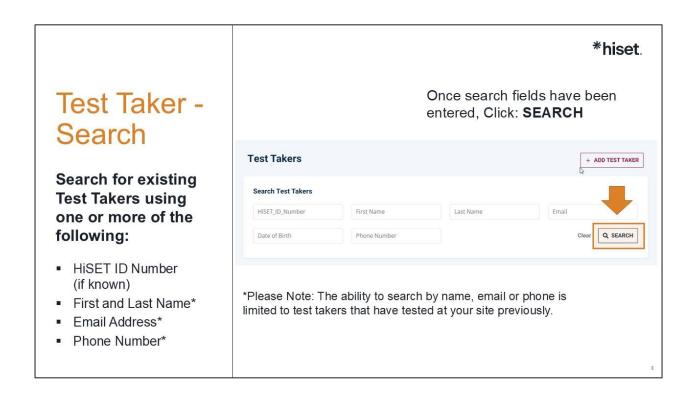
- Submit a Test Center Support Form
- Select the area of need as TCA Client Portal Access Issues

Deactivation Due to Inactivity.

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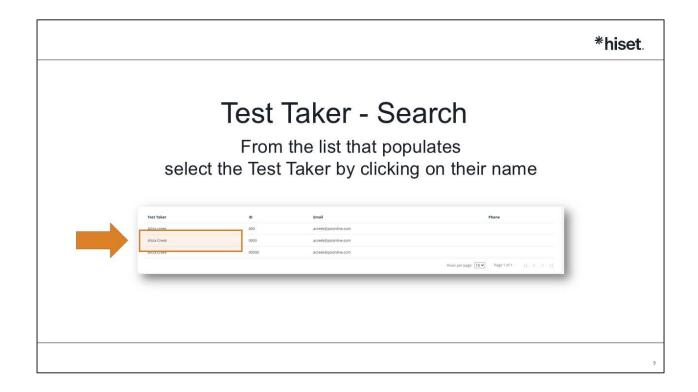
Search for Test Takers.

TCA's can search for existing Test Takers using one or more of the following: HiSET ID Number (if known), First and Last Name, Email Address, or Phone Number.

Once search fields have been entered, Click the search box to search for results.

*Please Note: The ability to search by name, email or phone is limited to test takers that have tested at your site previously.

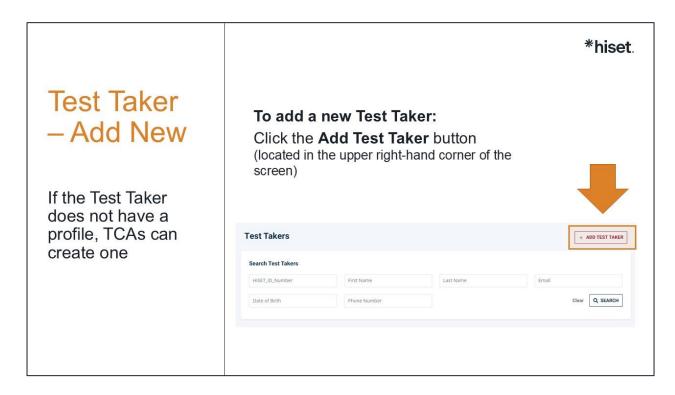
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Test Taker Search.

From the list that populates, select the Test Taker by clicking on their name.

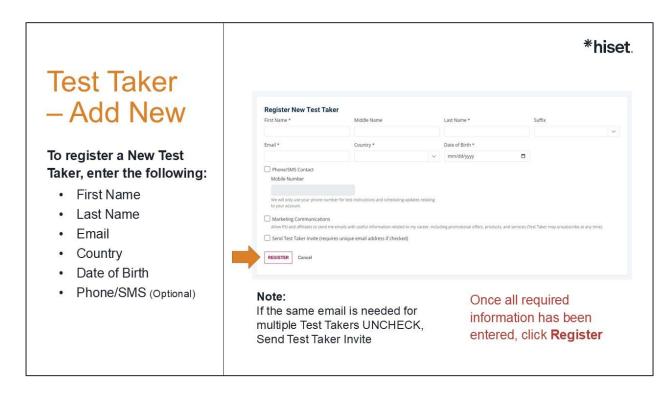




Adding a new Test Taker.

If the Test Taker does not have a profile, TCAs can create one. To add a new Test Taker, Click the Add Test Taker button, which is located in the upper right-hand corner of the screen.





To register a New Test Taker, enter the following: First Name is required, the Middle name is optional, and Last Name is required.

Enter the Email, and Country both of which are required. The Phone Mobile Number (is Optional).

Only enter the mobile number if they wish to opt-in to receive phone calls and text messages.

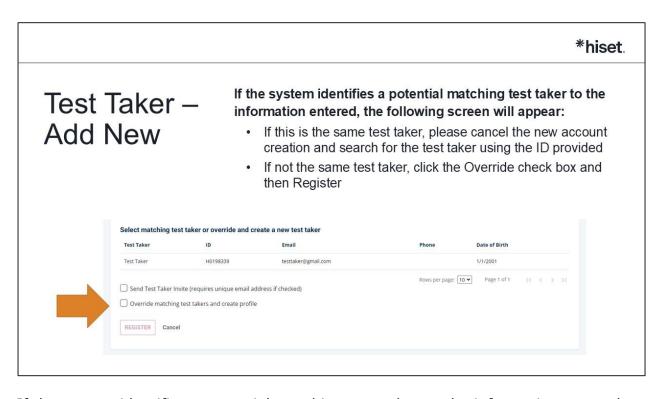
Note:

If the same email is needed for multiple Test Takers UNCHECK, Send Test Taker Invite (requires unique email address if checked).

Once all required information has been entered, Select Register.



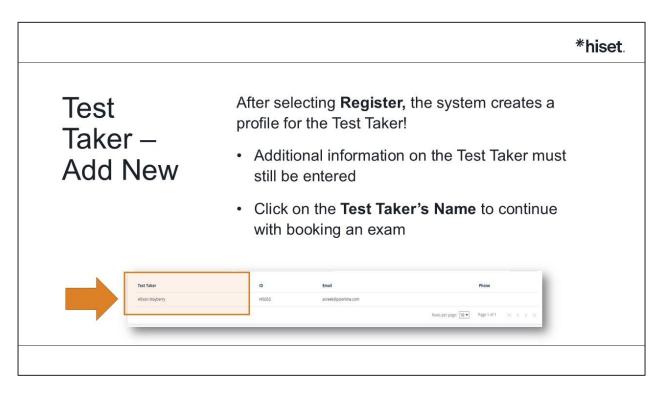
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If the system identifies a potential matching test taker to the information entered, the following screen will appear. If this is the same test taker, please cancel the new account creation and search for the test taker using the ID provided. If this is not the same test taker, click the Override checkbox and then Register button.



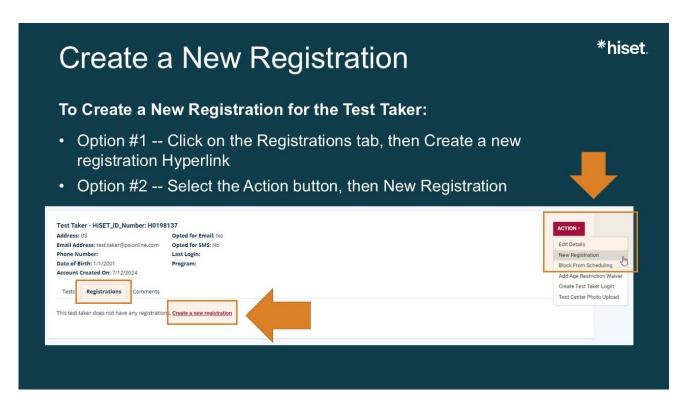
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After selecting Register, the system creates a profile for the Test Taker. Additional information on the Test Taker must still be entered (this will be covered in the pages ahead). Click on the Test Taker's Name to continue with booking an exam.



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Let's continue with the next step, which is "Creating a New Registration." Once the Test

Taker profile is open, they can now have a registration created.

Creating a new registration for a Test Taker can be done in 1 of 2 ways.

Option Number 1. To Create a new registration for the Test Taker: Click on the Registrations tab, then Create a new new registration Hyperlink (shown circled in red at the bottom of Test Taker page). **OR**

Option Number 2. Select the Action button (found in the upper right-hand side of the portal screen), and then Select New Registration.

Either way is okay, to create a registration for the Test Taker.



Selecting the Test to Register

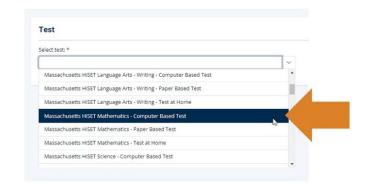
NEXT STEP:

- Click on the dropdown arrow
- Select the test to schedule at this time

Note:

TCA Portal only allows for one test to be scheduled at a time; must repeat the process to schedule each test

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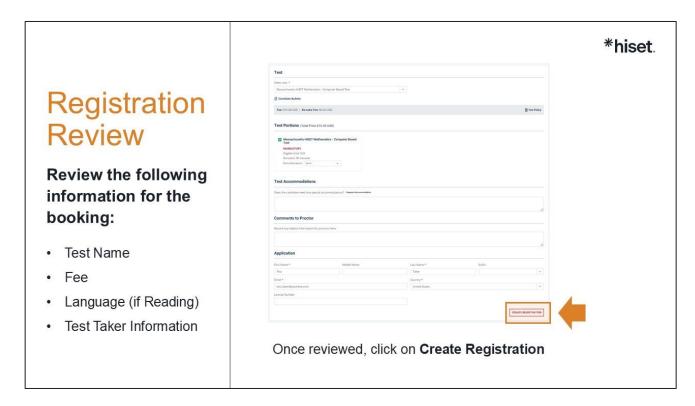
Selecting the Test.

Click on the Drop-down arrow to Select the test.

From the Dropdown, Select the test the Test Taker wants to take. Please be very thorough to read through and select the correct test! There are several tests listed, in various settings and various languages.

Of note, the TCA Portal allows for only one test to be scheduled at a time. The process must be completed for the one test being scheduled, and the repeat the process to schedule the next test.



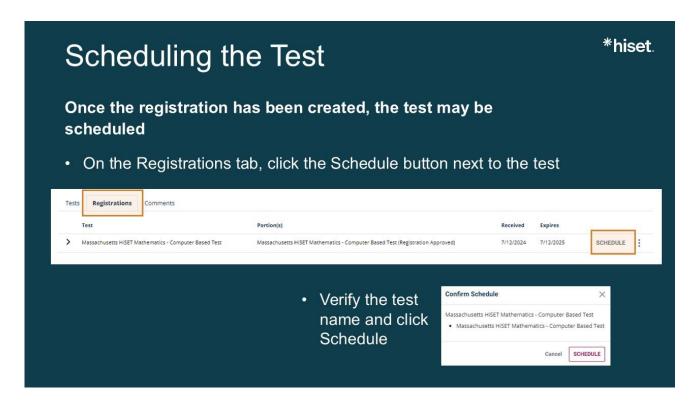


Exam Review.

When creating the registration, please take the time to completely review the following information for the booking shown on the page: the Test Name (to ensure the correct test has been selected), the Fee, Language (if Reading), and Test Taker information. Once the review is complete, click on Create Registration if no changes need to be made.

If the incorrect test or language was selected, click on the drop-down box to review again and select the correct test.

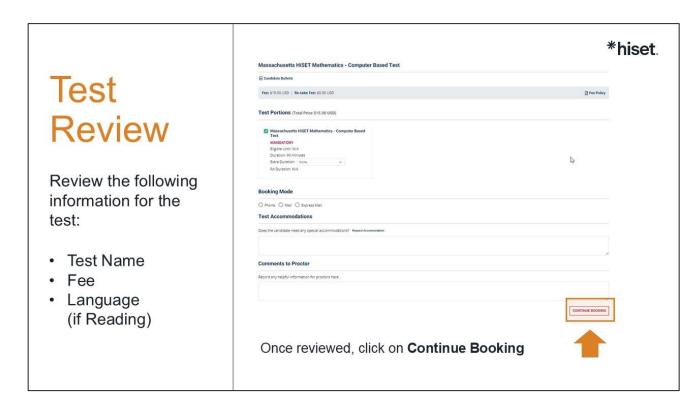




Scheduling the Test.

Once the registration has been created, the test may be scheduled. In the Registrations tab, click the Schedule button next to the test name that you would like to schedule. Then, verify the test name and click Schedule





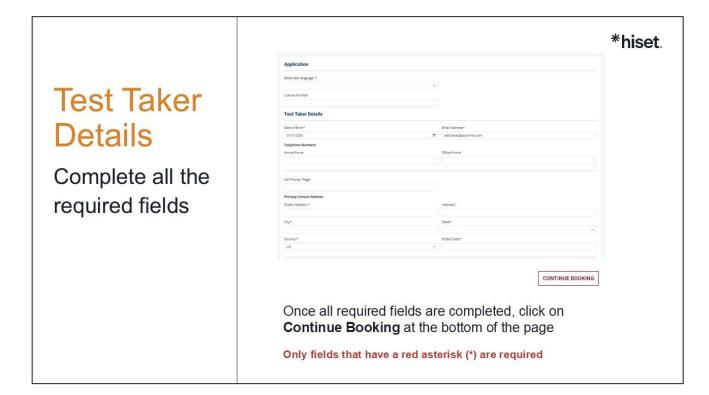
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If the incorrect test or language was selected, click on the drop-down box to review again and select the correct test.



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Test Taker Details.

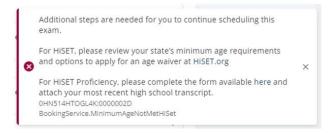
Complete all the required fields for the Test Taker including the Test Language for all test except Reading. Date of Birth and Email should be populated already. Only fields that have a red asterisk are required. Once all required fields are completed, click on Continue Booking at the bottom of the page.



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Age Warning

If the Test Taker is under the state age requirement and does not have an age waiver, you will receive an error when scheduling



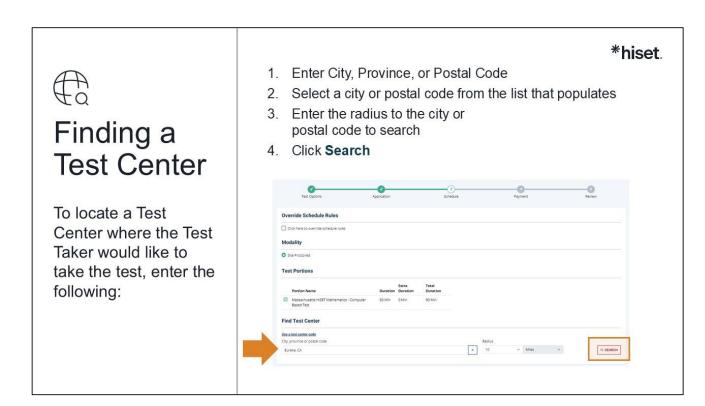
Review your state's age requirements and options to apply for an age waiver on hiset.org. Once an age waiver has been applied for the test taker, you will be able to continue with scheduling.

Age Warning Pop-Up.

If the Test Taker is under the state age requirement and does not have an age waiver, you will receive an error when scheduling.

Review your state's age requirements and options to apply for an age waiver on hiset.org. Once an age waiver has been applied for the test taker, you will be able to continue with scheduling.



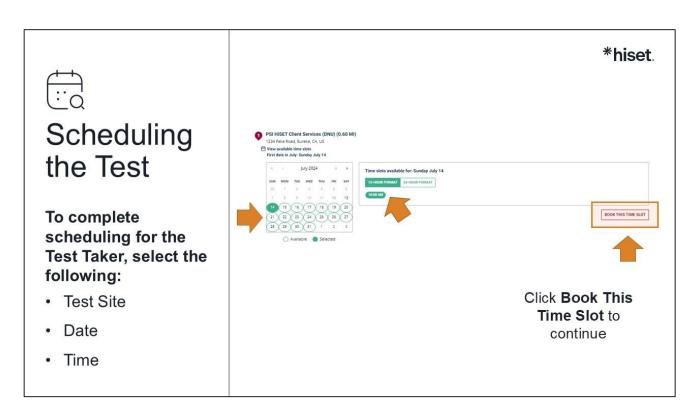


Finding a Test Center.

To locate a Test Center where the Test Taker would like to take the test enter the following: the City, Province, or Postal Code. Then select a city or Postal Code from the list that populates.

Next, enter the radius to the city or Postal Code that the Test Taker would like the Test Center location to be within, then click Search.

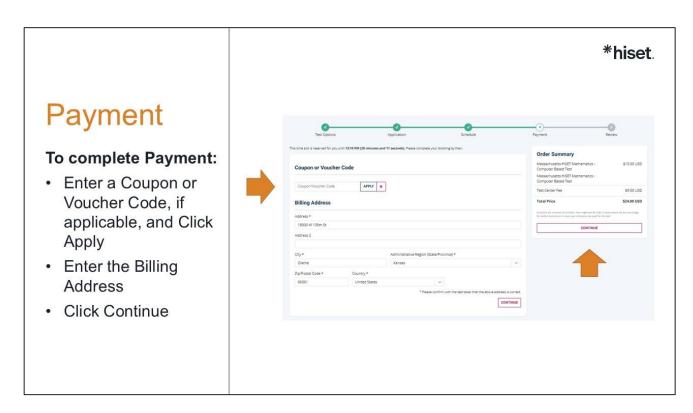




Scheduling the Test.

To scheduling the Test Taker, Select the following: the Preferred Test Site, Preferred Date and the Available time. Click Book This Time Slot to continue the scheduling process.





Payment.

To complete Payment complete the following: Enter a Coupon or Voucher Code, if applicable, and click Apply.

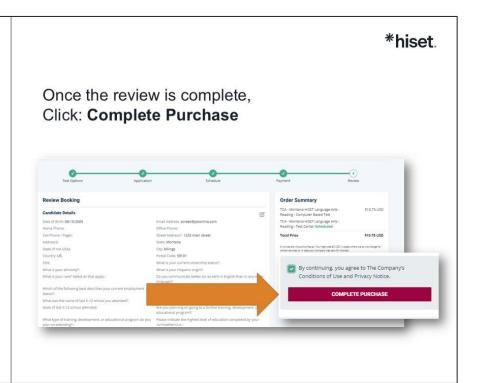
If no Coupon or Voucher Code, leave the box blank. To move forward, Click Continue.



Review Booking and Accept Terms

Review the Booking Details and complete the following:

- 1) Review details of the booking for accuracy
- Select the checkbox to accept the terms and conditions



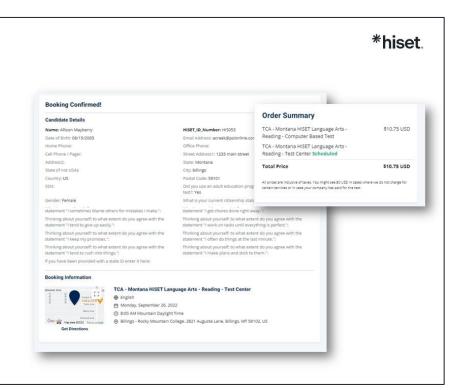
Review the Booking Details and complete the following: Review details of the booking for accuracy. Select the checkbox to accept the terms and conditions. Once the review is complete, Click Complete Purchase.



Booking Confirmation

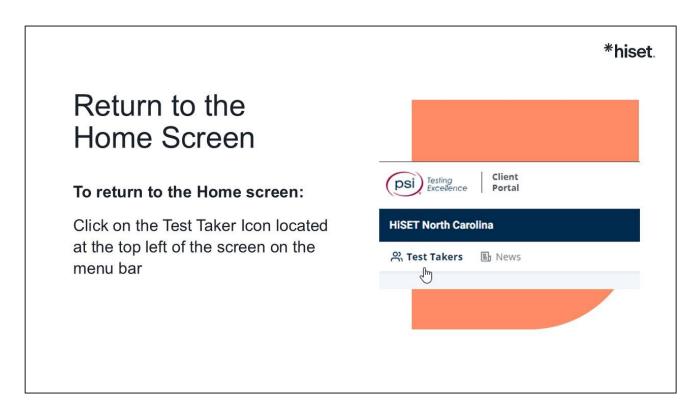
The booking confirmation will show the following:

- Test Taker Details
- Test Center Selected
- Order Summary



The booking confirmation screen will show the following: Test Taker Details, Test Center Selected, and the Order Summary.





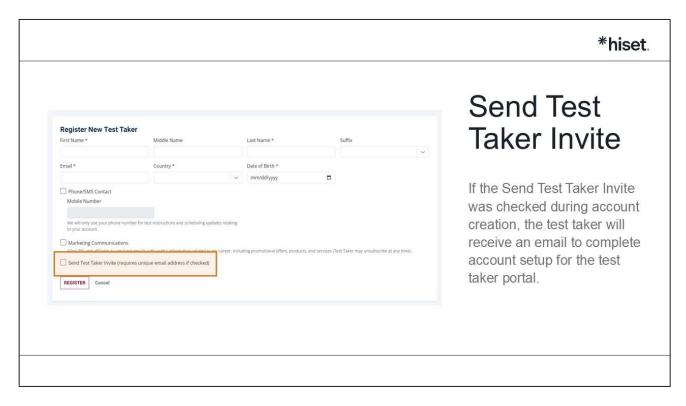
And that's it!

Booking a test for the Test Taker is complete.

To return to the Home screen, click on the Test Taker icon on the blue menu bar. The Test Taker Icon is located at the top left of the screen.

If the Test Taker wants to schedule additional tests, start over by clicking on the Test Takers icon to repeat the steps to schedule additional tests for the Test Taker.

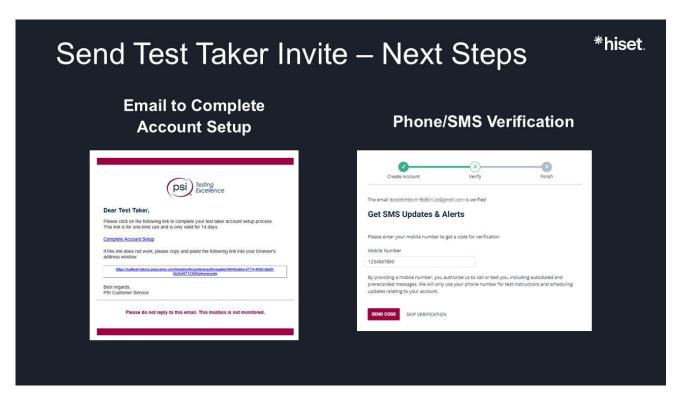




If the Send Test Taker Invite was checked during account creation (unique email address is required if checked), the test taker will receive an email to complete account setup for the test taker portal.

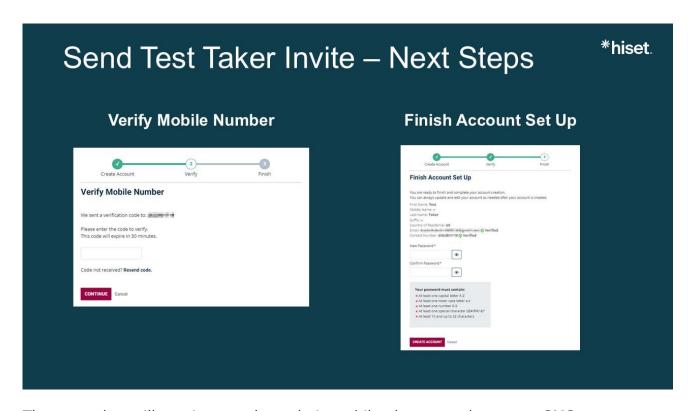
This should not be checked unless there is a unique email address, and the test taker will be creating a login to the test taker portal.





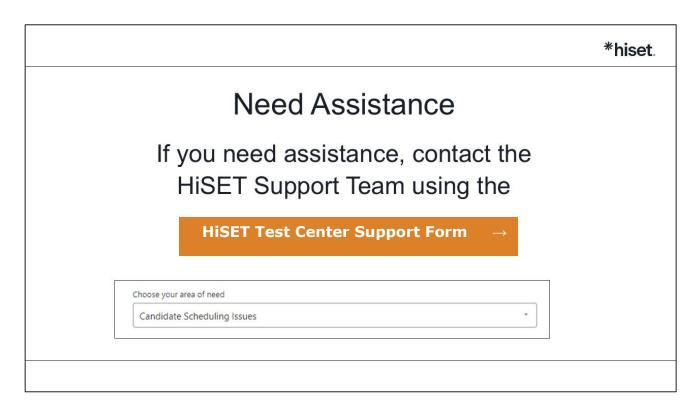
The test taker will receive an email to complete account setup for the test taker portal. After clicking the Complete Account Setup link in the email, the test taker will be prompted to send code to their mobile number to verify. The phone/SMS verification may also be skipped.





The test taker will receive a code to their mobile phone number as an SMS message and will enter the code on the site within 30 minutes to complete the verification. Then the test taker will finish the test taker account setup by creating a password. If the option to Send Code was skipped, the test taker will be directed to the finish account setup page instead of the code verification.





Need Assistance?

If you need assistance, contact the HiSET Support Team using the HiSET Test Center Support Form. Select the area of need as Candidate Scheduling Issues. You can access the form by clicking the link on the screen.



This concludes the training for the TCA Portal training module.

Please continue to the next page, to complete a brief Knowledge Check Assessment.

Passing score is 80%. If a passing score is not reached, please retake the knowledge check again; or feel free to review the training presentation again and then retake the knowledge check assessment.

